

Reconcile Financial Statement of 2015 VS MD&A

	Financial Statement	adjustment							MD&A
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	
Total Revenues	18,885	-	-	320	539	-	-	215	19,959
Total Expenses	- 19,717	-	3,760	- 402	- 884	- 256	- 1,034	- 100	- 18,633
Share of Profit (Loss) from joint ventures	5,948	- 910	-	-	- 267	829	989	-	6,589
NCI before Fx	- 56	-	-	92	-	-	-	- 31	5
Profit (Loss) from continuing operations before FX, Deferred Tax and Impairment	5,060	- 910	3,760	10	- 612	573	- 45	84	7,920
Impairment	- 483	-	-	-	-	-	-	-	- 483
Profit (Loss) from continuing operations before FX and Deferred Tax	4,577	- 910	3,760	10	- 612	573	- 45	84	7,437
Deferred Tax	-	-	-	1	256	- 573	45	-	- 271
Profit (Loss) from continuing operations after Deferred Tax	4,577	- 910	3,760	11	- 356	-	-	84	7,166
Fx	- 342	910	- 3,760	- 11	- 129	-	-	-	- 3,332
Profit (Loss) from continuing operations after FX	4,235	-	-	-	- 485	-	-	84	3,834
Discontinued Operation	84	-	-	-	-	-	-	- 84	-
Profit (Loss) for the period	4,319	-	-	-	- 485	-	-	-	3,834

Note : Reclassification from financial statements to MD&A form

- (1) Net Gains (losses) on exchange rates and financial costs of Joint Ventures
- (2) Unrealized gain (loss) on exchange rate of financial costs of EGCO & Subsidiaries
- (3) Impact of the adoption of TFRIC4 and TFRIC12
- (4) Deferred tax of Subsidiaries & Joint Ventures
- (5) Amortization of right tin Power Purchase Agreements and fair value of acquire in business acquisition
- (6) Non-controlling interest
- (7) Profit (loss) from discontinued operation

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	Power Generation - Joint Ventures										Total
	GPG	NED	GEC Group	GPS	NTPC	BLCP	GIDEC	SBPL	MPPCL	SEG	
Sales and service income	8,386	953	4,223	317	2,961	9,255	64	-	6,188	468	32,815
Other income	41	16	21	-	4	92	2	-	-	28	204
Total Revenues	8,427	969	4,244	317	2,965	9,347	66	-	6,188	496	33,019
Cost of sales and services	- 6,792	- 240	- 3,722	- 102	- 888	- 6,337	- 58	- 17	- 2,831	- 273	- 21,260
Administrative expenses	- 622	- 181	- 224	- 68	- 800	- 779	- 42	-	- 2,273	- 205	- 5,194
Expenses from NCI*		- 11							- 105		- 116
Total Expenses	- 7,414	- 432	- 3,946	- 170	- 1,688	- 7,116	- 100	- 17	- 5,209	- 478	- 26,570
Share of Profit (Loss)											-
Net Profit (Loss) before FX (inc. NCI)	1,013	537	298	147	1,277	2,231	- 34	- 17	979	18	6,449
NCI* before FX	-	11	-	-	-	-	-	-	105	-	116
Net Profit (Loss) before FX and deferred income tax	1,013	548	298	147	1,277	2,231	- 34	- 17	1,084	18	6,565
Deferred income (expense) tax	-	- 8	- 73	-	1	- 298	-	-	- 90	- 54	- 522
Net Profit (Loss) before FX	1,013	540	225	147	1,278	1,933	- 34	- 17	994	- 36	6,043
FX	- 125	-	- 20	-	356	652	- 9	6	- 62	- 18	780
Net Profit (Loss) after FX	888	540	205	147	1,634	2,585	- 43	- 11	932	- 54	6,823

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	Others - Subsidiaries		Financial overview	Others - Joint Ventures
	ESCO	ET	MD&A	
Service income	994	-		-
Sales	-	164		286
Other income	35	2		1
Total Revenues	1,029	166	1,195	287
Cost of sales and services	-734	-47		-227
Administrative expenses	-157	-28		-36
Expenses from NCI*				
Total Expenses	-891	-75	-966	-263
Share of Profit (Loss) from joint ventures			24	
Net Profit (LOSS) before FX (inc. NCI)	138	91	253	24
NCI* before FX	-			
Net Profit (Loss) before FX and deferred income tax	138	91	253	24
Deferred income (expense) tax	-	1	1	-
Net Profit (Loss) before FX	138	92	254	24
FX	-3	-	-3	-
Net Profit (Loss) after FX	135	92	251	24