Reconcile Financial Statement of Q2/2022 VS MD&A

	Power Generation - Subsidiaries																Financial overview			MD&A
	BPU	BRWF	CWF	EGCO & EGCO Plus	EGCO COGEN	KEGCO	KLU	QPL	Roi Et Green	SPP2	SPP3	SPP4	SPP5	TWF	SOLARCO	Total	Power Business	Other Business	Total	
Sales and service income	1,770	154	188	-	545	5,500	737	4,440	48	23	12	9	40	17	325	13,808	13,808	396	14,204	
Other income	1	-	1	1,001	-	4	-	- 4	-	-	-	-	-	-	-	1,003	1,003	10	1,013	
Total Revenues	**1,771**	**154**	**189**	**1,001**	**545**	**5,504**	**737**	**4,436**	**48**	**23**	**12**	**9**	**40**	**17**	**325**	**14,811**	**14,811**	**406**	**15,217**	**15,217**
Cost of sales and services	- 1,567	- 132	- 81	- 286	- 557	- 4,855	- 713	- 3,072	- 55	- 9	- 8	- 6	- 10	- 6	- 87	- 11,444	- 11,444	- 317	- 11,761	
Administrative expenses	- 92	- 62	- 37	- 1,954	- 17	- 177	- 57	- 338	- 1	- 4	- 2	- 2	- 4	- 4	- 74	- 2,825	- 2,825	- 39	- 2,864	
Expenses from NCI*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Expesnes	**- 1,659**	**- 194**	**- 118**	**- 2,240**	**- 574**	**- 5,032**	**- 770**	**- 3,410**	**- 56**	**- 13**	**- 10**	**- 8**	**- 14**	**- 10**	**- 161**	**- 14,269**	**- 14,269**	**- 356**	**- 14,625**	**- 14,625**
Share of Profit (Loss) from joint ventures				**2,627**												**2,627**	**2,226**	**401**	**2,627**	**2,627**
Net Profit (Loss) before FX (inc. NCI)	**112**	**- 40**	**71**	**1,388**	**- 29**	**472**	**- 33**	**1,026**	**- 8**	**10**	**2**	**1**	**26**	**7**	**164**	**3,169**	**2,768**	**451**	**3,219**	
NCI* before FX	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-	
Net Profit (Loss) before FX, deferred tax and impairment	**112**	**- 40**	**71**	**1,388**	**- 29**	**472**	**- 33**	**1,026**	**- 8**	**10**	**2**	**1**	**26**	**7**	**164**	**3,169**	**2,768**	**451**	**3,219**	**3,219**
Impact of financial instrument	- 16	- 1,411	-	12	-	- 203	- 14	-	-	-	-	-	-	-	-	- 1,632	- 1,694	22	- 1,672	- 1,672
Impairment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Profit (Loss) before FX and deferred tax	**96**	**- 1,451**	**71**	**1,400**	**- 29**	**269**	**- 47**	**1,026**	**- 8**	**10**	**2**	**1**	**26**	**7**	**164**	**1,537**	**1,074**	**473**	**1,547**	**1,547**
Deferred income (expense) tax (Sub & JV)	-	399	-	78	1	24	- 1	- 147	1	-	-	-	-	5	-	360	281	-	281	281
Net Profit (Loss) before FX	**96**	**- 1,052**	**71**	**1,478**	**- 28**	**293**	**- 48**	**879**	**- 7**	**10**	**2**	**1**	**26**	**12**	**164**	**1,897**	**1,355**	**473**	**1,828**	**1,828**
FX (Sub & JV)	5	-	3	- 2,823	-	- 306	-	- 64	-	-	-	-	-	-	6	- 3,179	- 3,348	15	- 3,333	- 3,333
Net Profit (Loss) after FX	**101**	**- 1,052**	**74**	**- 1,345**	**- 28**	**- 13**	**- 48**	**815**	**- 7**	**10**	**2**	**1**	**26**	**12**	**170**	**- 1,282**	**- 1,993**	**488**	**- 1,505**	**- 1,505**

Reconcile Financial Statement of Q2/2022 VS MD&A

	Power Generation - Joint Ventures															
	BLCP	GDFC	GEC Group	GPG	GPS	Linden Topco	NED	NTPC	PAJU ES	SBPL	SEG	SEGSD	XPCL	Yunlin	NT1PC	Total
Sales and service income	2,078	163	91	1,082	38	828	92	741	3,245	2,138	605	386	547	90	-	12,124
Other income	86	-	2	1	1	2	-	1	293	1	- 1	- 1	4	39	-	428
Total Revenues	**2,164**	**163**	**93**	**1,083**	**39**	**830**	**92**	**742**	**3,538**	**2,139**	**604**	**385**	**551**	**129**	**-**	**12,552**
Cost of sales and services	- 1,915	- 145	- 54	- 643	- 14	- 643	- 28	- 228	- 3,089	- 1,583	- 126	- 80	- 156	- 17	-	- 8,721
Administrative expenses	- 48	- 8	- 14	- 112	- 5	- 142	- 29	- 102	- 197	- 209	- 317	- 166	- 183	- 69	- 4	- 1,605
Expenses from NCI*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Expesnes	**- 1,963**	**- 153**	**- 68**	**- 755**	**- 19**	**- 785**	**- 57**	**- 330**	**- 3,286**	**- 1,792**	**- 443**	**- 246**	**- 339**	**- 86**	**- 4**	**- 10,326**
Share of Profit (Loss)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Profit (Loss) before FX (inc. NCI)	**201**	**10**	**25**	**328**	**20**	**45**	**35**	**412**	**252**	**347**	**161**	**139**	**212**	**43**	**- 4**	**2,226**
NCI* before FX	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Profit (Loss) before FX and deferred income tax	**201**	**10**	**25**	**328**	**20**	**45**	**35**	**412**	**252**	**347**	**161**	**139**	**212**	**43**	**- 4**	**2,226**
Impact of financial instrument	-	-	-	-	-	- 62	-	-	-	-	-	-	-	-	-	- 62
Impairment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Profit (Loss) before FX and deferred tax	**201**	**10**	**25**	**328**	**20**	**- 17**	**35**	**412**	**252**	**347**	**161**	**139**	**212**	**43**	**- 4**	**2,164**
Deferred income (expense) tax	- 116	-	- 1	-	-	-	-	- 5	-	1	18	- 2		26	-	- 79
Net Profit (Loss) before FX	**85**	**10**	**24**	**328**	**20**	**- 17**	**35**	**407**	**252**	**348**	**179**	**137**	**212**	**69**	**- 4**	**2,085**
FX	- 127	-	-	-	-	-	-	- 83	- 38	- 19	3	- 2	17	- 169	249	- 169
Net Profit (Loss) after FX	**- 42**	**10**	**24**	**328**	**20**	**- 17**	**35**	**324**	**214**	**329**	**182**	**135**	**229**	**- 100**	**245**	**1,916**

Reconcile Financial Statement of Q2/2022 VS MD&A

	Others - Subsidiaries			Others - Joint Ventures		
	ESCO	PEPOI	QMS	MME	APEX	Others*
Sales and service income	201	162	33	895	97	11
Other income	2	8	-	6	0	0
Total Revenues	**203**	**170**	**33**	**901**	**97**	**11**
Cost of sales and services	-187	-106	-24	-357	-111	-7
Administrative expenses	-18	-21	0	-126	-51	-48
Expenses from NCI*	-	-	-	-		-
Total Expesnes	**-205**	**-127**	**-24**	**-483**	**-162**	**-55**
Share of Profit (Loss) from joint ventures	**0**	**0**	**0**	**0**	**92**	**0**
Net Profit (LOSS) before FX (inc. NCI)	**-2**	**43**	**9**	**418**	**27**	**-44**
NCI* before FX	-	-	-	-	-	-
Net Profit (Loss) before FX and deferred income tax	**-2**	**43**	**9**	**418**	**27**	**-44**
Impact of financial instrument	0	0	0	0	22	0
Net Profit (Loss) before FX and deferred tax	**-2**	**43**	**9**	**418**	**49**	**-44**
Deferred income (expense) tax	1	0	-1	-	-	0
Net Profit (Loss) before FX	**-1**	**43**	**8**	**418**	**49**	**-44**
FX	-	-1	4	17	0	-5
Net Profit (Loss) after FX	**-1**	**42**	**12**	**435**	**49**	**-49**

*Others : TPN, E&E, Innopower, PeerPower and ERIE