

No. EGCO 110/177

Date : April 8, 2011

Attn : President of the Stock Exchange of Thailand
Subject: Change of EGCO Major Shareholder

Reference is made to the Electricity Generating Public Company Limited ("EGCO")'s letter ref no. EGCO 110/081 dated February 23, 2011 informing the Stock Exchange of Thailand ("SET") that we have been notified by our major shareholder, OneEnergy Thailand Ltd. ("OneEnergy"), holding 23.94 per cent of the total issued share capital of the Company, that CLP Holdings Limited would divest its approximately 50% effective interest in OneEnergy while Tokyo Electric Power Company ("TEPCO") will be joining Mitsubishi Corporation ("MC") as its 50:50 partner.

EGCO would like to inform SET that we have been notified by OneEnergy, that OneEnergy transferred all of its shares in EGCO to TEPDIA Generating B.V. on April 1, 2011. TEPDIA Generating B.V. is a joint venture vehicle owned by TEPCO and Diamond Generating Asia, Limited, a MC's subsidiary on a 50:50 basis.

This transaction does not trigger a requirement for the tender offer in accordance with the Securities and Exchange Commission's notification.

Please be informed accordingly and kindly disseminate the information herein to investors.

Yours sincerely,



Vinit Tangnoi
President